

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2016	
To : Hong Kong Excha	anges and Clearing Limited	
Name of Issuer	Bank of Jinzhou Co., Ltd	
Date Submitted	01/04/2016	

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>Domesti</u>	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	4,264,295,684	1.00	4,264,295,684
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,264,295,684	1.00	4,264,295,684
(2) Stock code : 416 Descrip	otion : H Share	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	1,517,320,000	1.00	1,517,320,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,517,320,000	1.00	1,517,320,000

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(RMB) :	5,781,615,684

# II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,264,295,684	1,517,320,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	4,264,295,684	1,517,320,000	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durin	g the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)	_					
2.						
( / / )						
shares						
(Note 1)						
(Note 1)						
2						
3.						
( / / )						
shares		-				
(Note 1)						
		Total	A. (Ordina			
			(Preference	ce shares)	N/A	
			(Ot	N/A		
Total funds raised d	luring the mo	nth from exercis	se ·	,		
of options (State cu			N/A			
,						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	1	-			
3.	( 1 1	, , , , , , , , , , , , , , , , , , ,	•			
						-
Stock code (if listed) Class of shares issuable (Note 1)						
			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	<u>, , , , , , , , , , , , , , , , , , , </u>		-			
		<u> </u>		·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) N/A		_
				other class) N/A		_

Convertibles (i.e. Convertible) (i.e. Convertibles (i.e. Convertible) (i.e. Convertibles		Currenc amou	y of nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•	outotario	<u>.</u>	monar				
-								
_								
Stock code (if lis	sted)				<u> </u>	<del></del>		
Class of shares								
issuable (Note								
Subscription price								
EGM approval o	date							
(if applicable) (dd/mm/yyyy))		( / /	١					
2		( / /						
Ζ.								
Stock code (if lis	sted)							-
Class of shares								
issuable (Note								
Subscription pri								
EGM approval of (if applicable)	aate							
(dd/mm/yyyy)		( / /	)					
3.		, ,						
_								
Stock code (if lis								
Class of shares								
issuable (Note								
Subscription price EGM approval of				<del></del>				
(if applicable)	Jaic							
(dd/mm/yyyy)		( / /	)					
4.		,						
Stock code (if lis								
Class of shares								
issuable (Note 1				<u></u>				
Subscription price EGM approval of				<del></del>				
(if applicable)								
(dd/mm/yyyy)		( / /	)					
					Total C. (Ordina			_
						ce shares) N/A		_
					(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
3		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<b>J1</b>			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>3.1/</b> 8	<b>N</b> 1/A
							<u>N/A</u>	N/A

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Ν1/Δ	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N</b> 1/4
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
	_		_	Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share:		_
	(Preference share: (Other class		-
			_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of Δ to E): (	1) N/A	
Total increase / (decrease) in ordinary shares du	, ,	-\	
Total increase / (decrease) in preference shares			
Total increase / (decrease) in other classes of sh	,	N/A	
E): (These figures should be the same as the releva		N/A	hare
Capital").)	The figures and of the door of the verticine	iodaca oi	iai 0

Remarks (if any):
As the Bank is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information shown as "authorised share capital" in section I above refers
to the "issued share capital" of the Bank.
Submitted by: ZHANG Wei
Title: Chairman
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.