

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Jinzhou Co., Ltd.		
Date Submitted	06/02/20)17		
I. Movements in Authorised	l Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : N/A	Descrip	otion: <u>Domesti</u>	c Shares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of precedi	ng month	4,264,295,684	1.00	4,264,295,684
Increase/(decrease)		Nil		Nil
Balance at close of the mor	nth	4,264,295,684	1.00	4,264,295,684
(2) Stock code : <u>416</u>	Descrip	otion : <u>H Share</u>	S	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of precedi	ng month	2,517,320,000	1.00	2,517,320,000
Increase/(decrease)		Nil		Nil
Balance at close of the mo	nth	2,517,320,000	1.00	2,517,320,000

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(RMB) :	6,781,615,684

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,264,295,684	2,517,320,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	4,264,295,684	2,517,320,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of			of the Issuer)		No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	<u> </u>					
(/ /)						
shares						
(Note 1)						
(11010-1)						
2.						
shares						
(Note 1)						
(11010 1)						
3.						
(/ /)						
shares						
(Note 1)		- .				
		Iota	al A. (Ordina			
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ise N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubacrintian price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)				· 		_
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /	1				
3.	(/ /	,	_			
				· -		_
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.						
(/ /)						_
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
		Total E	3. (Ordina	ary shares) N/A	<u> </u>	_
			(Preferen	ice shares) N/A		_
			(C	other class) <u>N/A</u>	ı	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ' ')					
						
	_					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u>—</u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Ctook and ('f lists all						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordina	arv shares) N/A	\	
			(Preferen	ce shares) N/A	1	_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·	app	(/ /)		
				date: (dd/mm/yyyy)			.	> 1/4
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olana of alaman				
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	, ,,,,,			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (Or	dinary sh	ares) N/A	
		erence sha Other c	ares) N/A	
		(Other C	lass) <u>IN/A</u>	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to E):	(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Tot	al of A to I	E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to		
E): (These figures should be the same as the relevar 0275Capital").)	nt figures under II above	("Moveme	ents	N/A in Issued SI	nare

Remarks (if any):
As the Bank is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information shown as "authorised share capital" in section I above refers
to the "issued share capital" of the Bank.
Submitted by: ZHANG Wei
Title: Chairman
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.