

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/03/2018	
To : Hong Kong Exchang	es and Clearing Limited	
Name of Issuer	Bank of Jinzhou Co., Ltd.	
Date Submitted	04/04/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

1. Ordinary Shares			
(1) Stock code : N/A Descrip	otion : <u>Domesti</u>	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	4,264,295,684	1.00	4,264,295,684
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,264,295,684	1.00	4,264,295,684
(2) Stock code : 416 Descrip	otion : <u>H Share</u>	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	2,517,320,000	1.00	2,517,320,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,517,320,000	1.00	2,517,320,000

2. Preference Shares				
Stock code : 4615 Descr	iption :	U.S.\$1,496,000,000 5.50% Non- Cumulative Perpetual Offshore Preference Shares ("Offshore Preference Shares")		
	prefe	o. of rence ares	Par value (RMB)	Authorised share capital (U.S.\$) (See Remark 2)
Balance at close of preceding month	n 74,80	00,000	100.00	1,496,000,000
Increase/(decrease)		Nil	N/A	Nil
Balance at close of the month	74,80	00,000	100.00	1,496,000,000

3. Other Classes of Shares

Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			

RMB6,781,615,684 U.S.\$1,496,000,000

(see Remark 2)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) Domestic Shares (2) H Shares		No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,264,295,684	2,517,320,000	74,800,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	4,264,295,684	2,517,320,000	74,800,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(**************************************						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(Note 1)		Total	Λ (Ordina	ry charac)	NI/A	
		iotai	A. (Ordina			
				ce shares) ther class)		
Total funds raised d		nth from exercis				
of options (State cur	rency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(`				
3.	(/ /)				
(/ /)			_		_	-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
	(/ /)				
4.						
			_			_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tota	al B. (Ordina	ary shares) N/A		
		1016		ce shares) N/A		_
				ther class) N/A		_

Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Offshore Preference						
	Shares, convertible compulsorily upon occurrence of a trigge event pursuant to the terms and conditions with respect to the Offshore Preference						1,278,084,312 H Shares
	Shares Stock code (if listed)	U.S.\$ 4615	1,496,000,000	Nil	1,496,000,000		(see Remark 3)
	Class of shares issuable (Note 1)	H Shares The initial conversiorice is HK\$9.09 poshare, subject to adjustment					
	(if applicable)						
	(dd/mm/yyyy))	(25/05/2017)					
2.	N/A						
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Т	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
0. 1//		
2. <u>N/A</u>	_	
	_	
(/ /)		
shares (Note 1)		. .
3. N/A		
3. IWA	_	
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	│ N/A	
(Preference shares)	N/A	-
(Other class)		-
		-

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-	·	currency	EGM0275 approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	
							N/A	N/A
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	
	(Other dias.	5) <u>14/74</u>	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements		hare

Remarks	(if anv	١:

- As the Bank is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "issued share capital" of the Bank.
 Calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of
- Calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.
 The initial conversion price of the Offshore Preference Shares (i.e. HK\$9.09 per H. Share) is equal to the

average trading price of the H Shares of the Bank for the 20 trading days preceding the announcement date of the Board resolution approving the proposed issuance of the Offshore Preference Shares, i.e. 22 March 2017. The number of H Shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7659) divided by the initial conversion price rounded down to the nearest whole number of H Shares.
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Submitted by: ZHANG Wei
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Title: Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.